

## Why DM&A?

Because these markets are in constant motion and missing a move, not seeing new competitive threats, and being blind to opportunity can be avoided.

### DACIS integration to:

- 100,000+ DACIS links
- Programs, Customers, FPDS Pro, and more
- Opportunity solicitations
- DoD Budget constructs

### Due Diligence Intelligence

- Intellectual Property (IP)
- Org Conflicts of Interest
- Reliance on set-asides
- Contract Terminations
- Contract Novations
- Foreign Ownership
- Protest Involvement
- Industry Day Attendance
- Strategic/M&A Activity
- Pending Down-Selects
- Public and privately-held company transactions

### Distinct Capabilities

- Customizable search
- Buyer profiles
- Daily analysis
- Exportable insights

### What DM&A means

- Getting daily coverage
- Unveiling conflicts
- Identifying sector trends
- Examining Competitors



## Know who's joining forces, know what it means.

Last year, more than \$35 billion of merger and acquisition activity in the defense, aerospace, and government technology markets and one service, DACIS, saw that it was covered. Mergers and acquisitions happen to consolidate capabilities, serve new demands, and secure new contracts. Each one can be either a good thing for your company, or a competitive threat.

**DM&A**

**DM&A Daily**

**Tues., July 25, 2023**

**DEALS & DEVELOPMENT**

**Thales S.A. has entered a portfolio company of the Imperva is a cybersecurity applications, on-premises Cloud, Chairman and CEO Imperva, the company is build a world-class global comprehensive portfolio. The acquisition price repr precedent transactions ar profitable financial profile nstrate synergies and a 1 closing of the transaction completion of customary Private Equity Profile | 1h**

**SEARCH RESULTS - PREVIOUS**

203 RECORDS 2

**TOOLS**

ReportGenerator

Flag This Record

View Flagged Records

Datasets

Add to Dataset

DACIS FYI

Email This Record

Datasets

**Advent International Corp. Completes Acquisition of Maxar Technologies Ltd.**

**BRIEF**

Private equity firm Advent International Corp., alongside minority investor British Columbia Investment Management Corp. (BCI), completed their acquisition of Maxar Technologies Ltd. (NYSE:MAXR; TSE: MAXR.TO).

**BUY SIDE**

Advent International Corp. Boston, MA

Goldman Sachs & Co., LLC Morgan Stanley & Co., LLC

**SELL SIDE**

Company	Acquisitions	Divestitures
MAXAR Maxar Technologies Inc. Westminster, CO	31	13
MAXAR Maxar Intelligence Inc. Westminster, CO	7	8
VRICON Vicon Systems LLC Melton, VA	-	3
VRICON Vicon Inc.   Vicon Inc. Herndon, VA	-	3
MAXAR Maxar Mission Solutions Holdings Inc. Herndon, VA	1	2
Wovenware Inc. Melbourne, FL	-	1
Wovenware Inc. San Juan, PR	-	2
MAXAR Maxar Mission Solutions Inc. Herndon, VA	-	1

**BRIEFLY**

Deal Type: Acquisition

Announced: 12/16/2022

Status: Complete

Closed: 5/3/2023

**FINANCIALS**

Stake: 100%

Price (\$M): \$6,400.0

EBITDA (\$M): \$434.0

Price-to-EBITDA: 15.1x

Revenue: \$1,278.0

Net Inc: \$46.0

Employees: 4,400

**COMPARABLE DEALS**

Other

Communications | 1495

Ground Systems/OS | 155

Information Technology

Cybersecurity | 176

Analytics | 120

Artificial Intelligence / Machine Learning | 115

Other

Robotics | 149

Space

Manufacturing | 155

Imagery/Products | 162

Launch/Propulsion | 171

Satellites | 146

Daily news and analysis...

...with ready access to all Buy-side details..

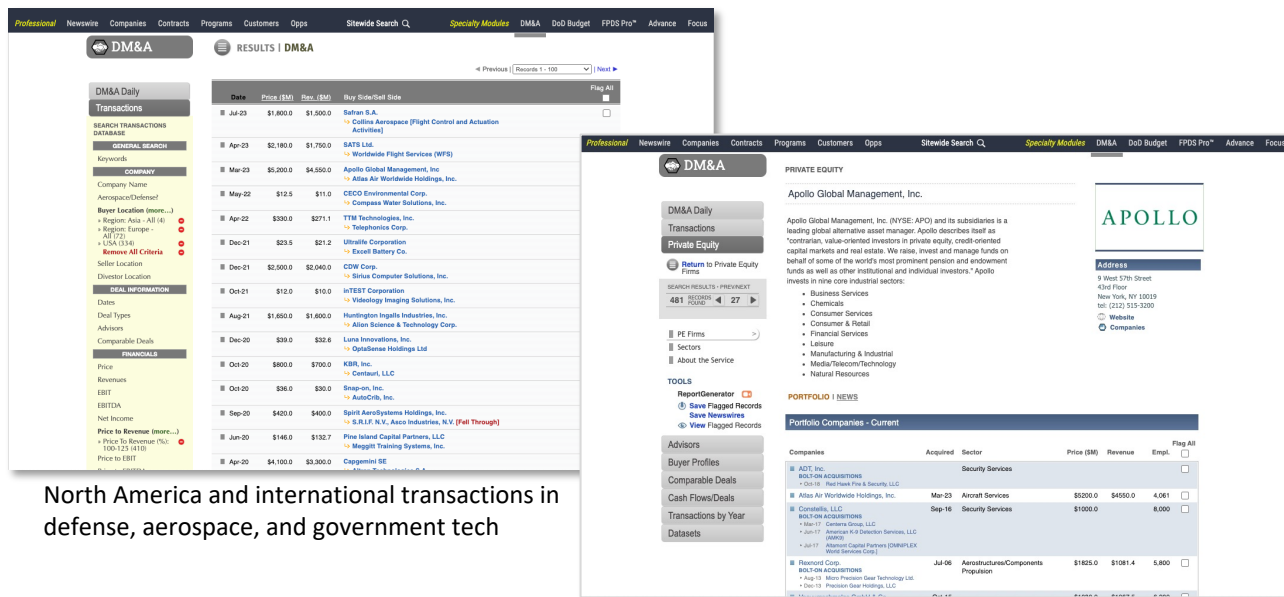
DACIS Mergers & Acquisitions (DM&A) provides daily and past coverage of the industry's M&A activity and is illuminated by proprietary analysis and distinct capabilities.



Request your no-risk trial!

M&A backed with industry and competitive intelligence meet in one place so you can make the most of what matters.

## The intersection of industry intelligence and insight.



North America and international transactions in defense, aerospace, and government tech

Private Equity firm profiles and portfolio companies so you know who owns what

## Getting to the bottom of things just got a lot easier.

News and information abound, but DM&A delivers perspective and insight that help you understand the players and trends taking place in the markets that matter to you. With original operational analysis of significant deals, coverage of decision makers, regulatory agencies, venture capital along with Comparable Transactions for thousands of industry deals, DACIS DM&A is your information advantage that helps keep your company one step ahead.

Each day, the DACIS DM&A service offers:

- DM&A Daily
- Investment Banks
- Private Equity/Portfolio Service
- Buyer Profiles
- Comparable Deals
- DM&A Transactions Module
- DM&A Top 100
- DM&A Articles
- ...and more

## Seamless integration for all viewing angles.

DM&A seamlessly works within the integrated DACIS environment to help every user achieve an expert vantage point, regardless of role, function, or level of experience. Complimenting all of DACIS, deep integration with some selected modules unlocks viewpoints and insights that no other service can provide:



FPDS PRO



COMPANIES



DOD BUDGET



PROGRAMS



CUSTOMERS



OPPS

DM&A is just one reason why industry leaders rely upon DACIS to help set their company's course. Come experience what tens of thousands of users do each day. Get your no-risk DACIS trial or schedule a relevant demonstration today!

